

# FACTS

## WHAT DOES DOLLARIZE DO WITH YOUR PERSONAL INFORMATION?

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>▪ Social Security number, tax identification, date of birth, and income</li> <li>▪ Employment history</li> <li>▪ Personal information and contact information</li> <li>▪ Account balances and transaction history</li> </ul> <p>In the event you are no longer our customer, we may continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Dollarize chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Dollarize share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	Yes
<b>For joint marketing with other financial companies</b>	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	We do not share
<b>For our affiliates to market to you</b>	Yes	Yes
<b>For nonaffiliates to market to you</b>	Yes	Yes

<b>To limit our sharing</b>	<ul style="list-style-type: none"> <li>▪ Visit us online: <a href="https://www.dollarize.me">https://www.dollarize.me</a></li> <li style="text-align: center;">or</li> <li>▪ Mail the <b>form</b> below</li> </ul> <p><b>Please note:</b></p> <p>If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
<b>Questions?</b>	Send an email to <a href="mailto:privacy@dollarize.me">privacy@dollarize.me</a> or go to <a href="https://www.dollarize.me/">https://www.dollarize.me/</a>

### Mail-in Form

Mark any/all you want to limit:		
<input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.		
Customer Name	<input type="text"/>	<b>Mail to:</b> Dollarize Financial, Inc. 222 Pacific Coast Highway, 10 <sup>th</sup> Floor El Segundo, CA 90245
Address	<input type="text"/>	
City, State, Zip	<input type="text"/>	
[Account #]	<input type="text"/>	

## Who we are

### Who is providing this notice?

Dollarize Financial, Inc. and its affiliates

## What we do

### How does Dollarize protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

### How does Dollarize collect my personal information?

We collect your personal information, for example, when you

- open an account or deposit money
- use our services
- if we periodically review your account

#### AND

We also collect your personal information from others, such as affiliates, or other companies

### Why can't I limit all sharing?

Federal law gives you the right to limit only

- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

### Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

Dollarize may share your personal information with nonaffiliates so they can market to you.

### Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

## Other important information